Worksheet for Your Will

READ ME FIRST!
Before you fill out this worksheet take the time to read the self-help guide on wills. It includes definitions of some legal terms you need to know. Once you understand the general information, complete this worksheet. Remember: wills are important legal documents. If you have any questions, ask a Legal Services Network lawyer.

ABOUT YOU
Many people use more than one name, such as a nickname, or middle name. On your will it is especially important to use you full "official" name, such as the name you use to sign your checks or income tax return.

Full name: ______________________________________
Street Address: ______________________________________
City, State, Zip: ______________________________________
Area code and phone number(s): _________________________

SELECTING YOUR EXECUTOR AND ALTERNATE
Enter the name of the person you want to appoint as your executor. Make sure you read the section in the guide on choosing your executor.

Full name: ______________________________________
Street Address: ______________________________________
City, State, Zip: ______________________________________
Area code and phone number(s): _________________________

I have talked with this person and s/he agrees to serve as my executor. Yes __ No __

Enter the name of the person you want to appoint as an alternate, in case your first choice is unable to serve. We highly recommend that you name an alternate.

Full name: ______________________________________
Street Address: ______________________________________
City, State, Zip: ______________________________________
Area code and phone number(s): _________________________

You need to decide if your want your executor to post a bond. This is like buying an insurance policy to protect your estate if your executor does something with you property against your wishes. Your estate would pay the premium.

I do ___ I do not ___ want my executor to post bond.

ASSETS THAT I OWN
Before you determine to whom you want to leave your property, you need to think about the property that you have to give away. Remember that some property, such as jointly owned property with right of survivorship, will go automatically to a joint owner, even if you have a will.

Real Estate:
How Owned:
________________________________________________________________________
________________________________________________________________________
________________________________________________________________________

Checking Accounts:
How Owned:
________________________________________________________________________
________________________________________________________________________
### MARITAL STATUS (check one)
- __ Currently married ___________________________ (Full name of spouse)
- __ Separated? __ No __ Yes Date separated: _______________
- __ Spouse deceased
- __ Never married
- __ Divorced

### SELECTING THE PERSONS TO BE YOUR BENEFICIARIES
You need to list the names and addresses of the persons you want to name in your will. This list could include children, grandchildren, siblings, and friends. Be sure to note if anyone you name is under 18 years old.

#### FAMILY
<table>
<thead>
<tr>
<th>Under 18</th>
<th></th>
</tr>
</thead>
</table>
| 1. | Full name: __________________________________________  
| | Street address: ______________________________________  
| | City, State, Zip: ____________________________________  
| | __ Yes __ No |
| 2. | Full name: __________________________________________  
| | Street address: ______________________________________  
| | City, State, Zip: ____________________________________  
| | __ Yes __ No |
| 3. | Full name: __________________________________________  
| | Street address: ______________________________________  
| | City, State, Zip: ____________________________________  
| | __ Yes __ No |
| 4. | Full name: __________________________________________  
| | Street address: ______________________________________  
| | City, State, Zip: ____________________________________  
| | __ Yes __ No |

#### OTHERS
<table>
<thead>
<tr>
<th>Under 18</th>
<th></th>
</tr>
</thead>
</table>
| 5. | Full name: __________________________________________  
| | Street address: ______________________________________  
| | City, State, Zip: ____________________________________  
| | __ Yes __ No |
| 6. | Full name: __________________________________________  
| | Street address: ______________________________________  
| | City, State, Zip: ____________________________________  
| | __ Yes __ No |
| 7. | Full name: __________________________________________  
| | Street address: ______________________________________  
| | City, State, Zip: ____________________________________  
| | __ Yes __ No |
| 8. | Full name: __________________________________________  
| | Street address: ______________________________________  
| | City, State, Zip: ____________________________________  
| | __ Yes __ No |

### SPECIFIC GIFTS
I want to make specific gifts. I give:
YOUR OWN THOUGHTS
Put in your own words your thoughts about how you wish to distribute your property. For example: "I want to everything to go to my husband, but if he dies before I do, I want my children to share all my things equally."

QUESTIONS YOU NEED ANSWERED
I want to ask my Legal Services Network lawyer: