

Key Findings from AARP lowa Swing Voter Battleground Poll

August 2008





WASHINGTON | NEW YORK | DENVER | LOS ANGELES | SEATTLE | LONDON

TO: Interested Parties

FR: David Ginsberg, Vice President, Penn, Schoen and Berland

Terry Nelson, Partner, Mercury Public Affairs

RE: Key Findings from AARP Iowa Swing Voter Battleground Poll

Survey Background and Overview

The AARP Battleground Voter Survey provides a groundbreaking, unique view on the key electorate in the 2008 general election: the swing voters in the key battle ground state of Iowa. This survey is one of six polls conducted in the key swing states of Iowa, New Hampshire, New Mexico, Ohio, Florida, and Pennsylvania, and is the first of its kind this election. It provides important insights into the makeup of the swing voters, what issues are front and center for them, and how they view critical policy positions held by Senator McCain or Senator Obama.

This survey was conducted among 401 swing voters in Iowa. Within the Hawkeye State, the survey focused exclusively on people who are either undecided in whom they will vote for in the Presidential election or express relatively weak support for a particular candidate.

At the very highest levels, the survey revealed several important and surprising findings that have significant implications for the election. Iowa swing voters are older, focused on the economy, financial and health care security issues, and do not feel that either candidate is adequately addressing these issues.

At the same time, the survey shows tremendous opportunity for both Senator McCain and Senator Obama. Hawkeye State swing voters believe tackling these issues will take a bipartisan approach – and believe both Obama and McCain will work in a bi-partisan fashion if elected to office. When given descriptions of both candidates' positions on the key issues of healthcare and financial security, both candidates have policies that greatly appeal to these key voters and are likely to earn their support.

Fundamentally, this survey demonstrates that both candidates can reach the key swing voters this year and win their support – if they reach out to them by making lifetime financial security and healthcare a central element to their campaigns.

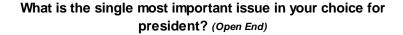
Who are the Swing Voters? White, Older, Lower-to-Middle Income, Independent, Women

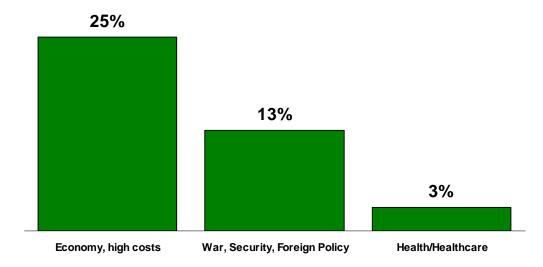
For this survey, swing voters were defined as <u>likely voters</u> who are <u>undecided</u> in whom they will vote for President or are <u>not strongly committed to any candidate</u>. In lowa, these swing voters are:

- 96% are white
- 75% are over 50, and 45% are over 65
- 66% report an annual family income of \$60,000 or less
- 66% are female
- 50% are self-identified Independents
- 61% say they are absolutely certain to vote for President in November
- 38% are AARP members
- Lean conservative to moderate in their political ideology (40% conservative, 36% moderate, 13% liberal)

Swing Voters Worry About Financial Security and Healthcare

In general, swing voters in Iowa are very concerned about the economy, their financial security, and health care security. The economy is the number one most important issue for swing voters in the Hawkeye State, and heath/healthcare is number three.





Beyond that, this survey shows that these voters have serious concerns about their long-term financial and healthcare security:

- 83% are concerned about their personal financial security for retirement
- 47% are worried about Social Security being there when they retire.

- 86% believe we have an obligation to future generations to "protect Social Security," and that it is the "cornerstone of the social compact in this country."
- 94% agree that retiring with financial and health security is essential to the American dream, and this notion of promoting the American Dream makes 78% more likely to support fundamental changes in government programs, employer benefits, and personal behavior.
- 79% say it is our duty as Americans to make sure that retirees have financial and healthcare security.

<u>Hawkeye State Swing Voters Want More Information on these Issues from the</u> Candidates

While financial security and healthcare are top-of-mind concerns for swing voters in lowa, they do not feel the candidates are talking enough about them. An overwhelming majority of these voters, 70%, think that the candidates are only doing a fair or poor job of addressing healthcare and financial security issues.

At a time when the economy is struggling, neither Senator Obama nor Senator McCain has adequately addressed these key issues that are likely to have a significant impact on voters' decisions.

In addition, 52% of Iowa swing voters say they are interested in learning more about the candidates' positions on healthcare and financial security. 39% would be extremely or very interested in a candidate forum on financial security and healthcare issues sponsored by the AARP or similar non-profit organization.

Unlocking Swing Voters with Specific Proposals and Platforms

There is wide consensus among swing voters on ways to approach health care and financial security. We tested a series of eleven policy proposals, not ascribed to a candidate or party. Of these, the top scoring proposals among swing voters in lowa were:

- 93% favor requiring clear explanations of healthcare costs so patients know how much they will be charged upfront
- 92% favor establishing preventive care management to help people with multiple chronic illnesses receive better healthcare at a lower cost
- 91% favor requiring schools to teach financial literacy to all children

Both candidates would be well-served to incorporate these common-sense policy positions into their platforms.

Both Candidates Have Plans on these Topics that Appeal to Swing Voters

Although the candidates need to better articulate how they will address the issues of lifetime financial and healthcare security, each have compelling proposals that attract widespread support among swing voters in the Hawkeye State – if they make them more central to their respective campaigns.

We tested eight of Senator McCain's policy proposals on health care and financial security. Of those, the proposals that best demonstrated the candidates' commitment to providing lifetime financial and health security were:

- 66% believe McCain is committed to these issues when he says he "will create more choice and competition by putting more decisions and responsibility in patients' hands"
- 65% believe this when they hear that McCain's program "will make public more information on treatment options and require increased transparency from healthcare providers regarding medical outcomes, quality of care, costs, and prices"
- 64% believe McCain is committed when they hear he "will increase development of safer, cheaper, generic versions of drugs will allow re-importation of drugs to help cut Americans' healthcare costs"

We also tested eight proposals from Senator Obama on the same topics. Senator Barack Obama's top scoring proposals score as follows:

- 77% believe Obama is committed to lifetime financial and health security when they hear he "will ensure that no one is denied insurance because of their health history"
- 75% believe Obama is committed to lifetime financial and health security when they hear he "will require insurance companies to cover proven preventive care services"
- 72% believe Obama is committed to lifetime financial and health security when they hear he "will allow Americans to buy into a health insurance plan similar to the one that every Congressman and federal employee has"

Swings Demand Bipartisanship to Solve these Issues

Iowa swing voters demand bipartisanship on these crucial issues of financial security and healthcare, as their appeal transcends political ideologies.

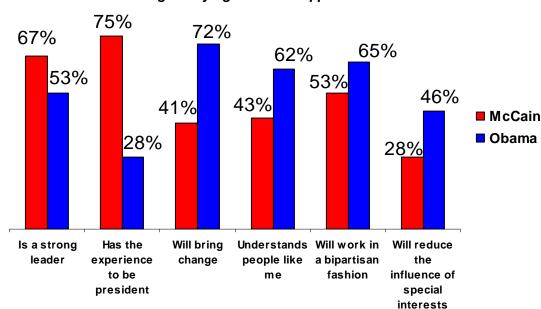
 94% believe Social Security can be strengthened when both parties work together

- 95% believe our healthcare system can be improved by both parties working together
- 96% agree that healthcare and financial security are too big for any one candidate or party to fix and that in order to improve on these issues it has to be a truly bipartisan effort

Hawkeye State Swing Voters Are Favorable to Obama and McCain

Overall, among all respondents in this survey, Senator McCain is viewed favorably by 59%, and Senator Obama is viewed favorably by 61%.

On key attributes, Iowa swing voters have an interesting perspective. Senator McCain leads on is a strong leader and has the experience to be president, while Senator Obama leads on will bring change, understands people like me, will work in a bipartisan fashion, and will reduce the influence of special interests.



Showing % Saying Attribute Applies to Candidate

In the end, both candidates are well-liked by Iowa swing voters and have centrist polices on lifetime financial and healthcare security that greatly appeal to these voters.

In this neck-and-neck race, the candidate that does the best job of championing these issues may be able to tip the balance of the election in their favor and determine the eventual winner of 2008 presidential election in Iowa and in the country as a whole.

AARP Battleground State Swing Voter Survey Iowa Sampling Error +/- 4.9%

Screener

1. /* CODE */ GENDER

| Base: Total Respondents | N=401 |
|-------------------------|-------|
| | % |
| Male | 34 |
| Female | 66 |

- 2. Are you at least 18 years of age and registered to vote?
 - 1) Yes

2) No /* TERMINATE */
3) Don't know /* TERMINATE */

3. Do you or does anyone in your household work in any of the following industries? **READ LIST**

1) Accounting

2) Journalism or the media /* TERMINATE */

3) Computers

4) Market research /* TERMINATE */

5) None of the above

6) Don't know

4. Looking ahead to November 2008, there will be an election for President of the United States. How likely are you to vote in this election?

| Base: Total Respondents | N=401 | |
|-------------------------|-------|-------------|
| | % | |
| Absolutely certain | 61 | |
| Very likely | 27 | |
| Possibly | 12 | |
| Not very likely | - | [TERMINATE] |
| Not at all likely | - | [TERMINATE] |
| Don't know | - | [TERMINATE] |

5. If the presidential election were held tomorrow, which candidate would you vote for? /* ROTATE CHOICES */

| Base: Total Respondents | N=401 | |
|-----------------------------|-------|-------------|
| | % | |
| Barack Obama or John McCain | 32 | |
| Other candidate | 2 | |
| Undecided/Don't know | 66 | [SKIP TO 7] |

6. [If 1 or 2 on Question 5] Using a scale of 1-7 where 1 means your support for a presidential candidate is not very strong and 7 means your support is very strong, how strongly would you say you support that candidate?

| Base: Would vote for | N=136 | |
|----------------------|-------|-------------|
| candidate | % | |
| 7 – Very strong | - | [TERMINATE] |
| 6 | - | [TERMINATE] |
| 5 | - | [TERMINATE] |
| 4 | 47 | |
| 3 | 30 | |
| 2 | 8 | |
| 1 – Not very strong | 10 | |
| Don't know | 4 | |

Main Questionnaire

7. Do you consider yourself a liberal, moderate, or conservative?

| Base: Total Respondents | N=401 |
|-------------------------|-------|
| | % |
| Very conservative | 18 |
| Somewhat conservative | 22 |
| Moderate | 36 |
| Somewhat liberal | 10 |
| Very liberal | 3 |
| Don't know | 11 |

8. What do you like most about Barack Obama?

(Dislike) 14%
Youth 8%
His Party 4%
His speaking 7%
New ideas/change 10%

9. What do you like most about John McCain?

(Dislike) 14% His Party 6%

Veteran status / Military knowledge 14%

His Experience 17% Frankness/Integrity 5%

10. Do you think Barack Obama is a liberal, a moderate, or a conservative in his political beliefs? If you don't know, just say so. **IF LIBERAL, PROBE:** is that very or somewhat?

| Base: Total Respondents | N=401 |
|-------------------------|-------|
| | % |
| Conservative | 2 |
| Moderate | 20 |
| Somewhat liberal | 15 |
| Very liberal | 20 |
| Don't know | 43 |

11. Do you think John McCain is a liberal, a moderate, or a conservative in his political beliefs? If you don't know, just say so. **IF CONSERVATIVE**, **PROBE**: is that somewhat or very?

| Base: Total Respondents | N=401 |
|-------------------------|-------|
| | % |
| Liberal | 12 |
| Moderate | 26 |
| Somewhat conservative | 23 |
| Very conservative | 7 |
| Don't know | 32 |

12. Do you consider yourself a strong Democrat, a weak Democrat, a weak Republican, a strong Republican, or an Independent?

| Base: Total Respondents | N=401 |
|-------------------------|-------|
| | % |
| Strong Republican | 13 |
| Weak Republican | 8 |
| Independent | 50 |
| Weak Democrat | 8 |
| Strong Democrat | 17 |
| Don't know | 4 |

Ask one-half of sample #13; Ask other half of sample #14

13. Thinking ahead to the November presidential election, what is the single most important issue in your choice for president? /* OPEN END */

| War/Security/Foreign Policy | 13% |
|-----------------------------|-----|
| Economy/high costs | 25% |
| Traditional Values | 2% |
| Healthcare | 3% |

14. What would you say is your greatest fear for you and your family today? /*
OPEN END */

| Future economic woes | 31% |
|----------------------|-----|
| War/future attack | 6% |
| Health/Medicine | 5% |
| Values (Decline) | 1% |
| Immigration | 1% |
| Taxes | 1% |
| | |

FAVORABILITY

/* **DISPLAY** */ Please tell me if you are very favorable, somewhat favorable, somewhat unfavorable, or very unfavorable toward the following people and organizations.

/* METRIC A */ Do you have a very favorable, somewhat favorable, somewhat unfavorable, or very unfavorable view of...

/* RANDOM ROTATE SERIES */ /* REPEAT CODES */

15. George W. Bush

| Base: Total Respondents | N=401 |
|-------------------------|-------|
| | % |
| Very favorable | 9 |
| Somewhat favorable | 23 |
| Somewhat unfavorable | 22 |
| Very unfavorable | 43 |
| Don't know | 3 |

16. John McCain

| Base: Total Respondents | N=401 |
|-------------------------|-------|
| | % |
| Very favorable | 7 |
| Somewhat favorable | 52 |
| Somewhat unfavorable | 21 |
| Very unfavorable | 11 |
| Don't know | 9 |

17. Barack Obama

| Base: Total Respondents | N=401 |
|-------------------------|-------|
| - | % |
| Very favorable | 16 |
| Somewhat favorable | 45 |
| Somewhat unfavorable | 16 |
| Very unfavorable | 14 |
| Don't know | 9 |

18. Hillary Clinton

| Base: Total Respondents | N=401 |
|-------------------------|-------|
| | % |
| Very favorable | 21 |
| Somewhat favorable | 29 |
| Somewhat unfavorable | 20 |
| Very unfavorable | 25 |
| Don't know | 5 |

/* END SERIES */

PERSONAL ATTRIBUTES

Regardless of who you may support, please tell me if you think the following attributes apply to [ROTATE] John McCain or Barack Obama? [Follow-up: Is that strongly or not so strongly?]

/* RANDOM ROTATE SERIES */
/* REPEAT CODES */

Ask one-half of sample #19 through 21; Ask other half of sample #22 through 24

19. Is a strong leader

| Base: Valid Respondents | John McCain | Barack Obama |
|-------------------------|-------------|--------------|
| | N=213 | N=213 |
| | % | % |
| Yes, strongly | 39 | 29 |
| Yes, not so strongly | 28 | 24 |
| No, strongly | 9 | 9 |
| No, not so strongly | 15 | 21 |
| Don't know | 10 | 17 |

20. Has the experience to be president

| Base: Valid Respondents | John McCain | Barack Obama |
|-------------------------|-------------|--------------|
| | N=213 | N=213 |
| | % | % |
| Yes, strongly | 45 | 9 |
| Yes, not so strongly | 30 | 19 |
| No, strongly | 8 | 25 |
| No, not so strongly | 11 | 38 |
| Don't know | 7 | 9 |

21. Will bring change

| Base: Valid Respondents | John McCain | Barack Obama |
|-------------------------|-------------|--------------|
| | N=213 | N=213 |
| | % | % |
| Yes, strongly | 16 | 52 |
| Yes, not so strongly | 25 | 20 |
| No, strongly | 19 | 8 |
| No, not so strongly | 27 | 11 |
| Don't know | 13 | 9 |

22. Understands people like me

| Base: Valid Respondents | John McCain | Barack Obama |
|-------------------------|-------------|--------------|
| | N=188 | N=188 |
| | % | % |
| Yes, strongly | 20 | 36 |
| Yes, not so strongly | 23 | 26 |
| No, strongly | 14 | 12 |
| No, not so strongly | 29 | 16 |
| Don't know | 13 | 11 |

23. Will work in a bipartisan fashion

| Base: Valid Respondents | John McCain | Barack Obama |
|-------------------------|-------------|--------------|
| | N=188 | N=188 |
| | % | % |
| Yes, strongly | 22 | 37 |
| Yes, not so strongly | 31 | 28 |
| No, strongly | 13 | 7 |
| No, not so strongly | 15 | 11 |
| Don't know | 19 | 17 |

24. Will reduce the influence of special interests

| Base: Valid Respondents | John McCain | Barack Obama |
|-------------------------|-------------|--------------|
| | N=188 | N=188 |
| | % | % |
| Yes, strongly | 9 | 21 |
| Yes, not so strongly | 19 | 25 |
| No, strongly | 22 | 14 |
| No, not so strongly | 30 | 19 |
| Don't know | 20 | 22 |

WASHINGTON AND PRESIDENTIAL CAMPAIGN

25. How interested are you in learning more about the 2008 presidential candidates' positions on health care reform and lifetime financial security issues?

| Base: Total Respondents | N=401 |
|--------------------------|-------|
| | % |
| Extremely interested | 21 |
| Very interested | 31 |
| Somewhat interested | 30 |
| Not very interested | 7 |
| Not at all interested | 9 |
| Don't know [DO NOT READ] | 2 |

26. Do you feel that the candidates for president are doing an excellent, good, fair, or poor job of addressing family financial security and health care?

| Base: Total Respondents | N=401 |
|--------------------------|-------|
| | % |
| Excellent | 2 |
| Good | 18 |
| Fair | 44 |
| Poor | 26 |
| Don't know [DO NOT READ] | 10 |

ISSUE LANDSCAPE: HEALTH CARE

27. Do you think our healthcare system can be improved by one political party or will it require both parties working together?

| Base: Total Respondents | N=401 |
|--|-------|
| | % |
| One political party can do it | 2 |
| Requires both parties working together | 95 |
| Don't know [DO NOT READ] | 3 |

ISSUE LANDSCAPE: RETIREMENT AND SOCIAL SECURITY

28. In thinking about retirement and other lifetime financial security concerns, would you say you are very concerned, somewhat concerned, not very concerned, or not at all concerned about your personal financial security for retirement?

| Base: Total Respondents | N=401 |
|--------------------------|-------|
| | % |
| Very concerned | 53 |
| Somewhat concerned | 30 |
| Not very concerned | 9 |
| Not at all concerned | 6 |
| Don't know [DO NOT READ] | 3 |

29. How worried are you about Social Security being there when you retire?

| Base: Total Respondents | N=401 |
|--------------------------|-------|
| | % |
| Very worried | 28 |
| Somewhat worried | 19 |
| Not too worried or | 13 |
| Not at all worried | 9 |
| Don't know [DO NOT READ] | <0.5 |
| N/A Already retired | 31 |

30. Do you think Social Security can be strengthened by one political party or will it take cooperation between both parties?

| Base: Total Respondents | N=401 |
|--|-------|
| · | % |
| One political party can do it | 4 |
| Requires both parties working together | 94 |
| Don't know [DO NOT READ] | 3 |

Ask one-half of sample #31; Ask other half of sample #32

31. Please tell me if you agree or disagree with the following statements: The dirty secret in America today is that Social Security is going broke. It's going broke and it's not going to be there for future generations of young Americans, and we owe them the responsibility to make hard choices now.

| Base: Valid Respondents | N=224 |
|--------------------------|-------|
| | % |
| Strongly agree | 43 |
| Somewhat agree | 31 |
| Somewhat disagree | 13 |
| Strongly disagree | 6 |
| Don't know [DO NOT READ] | 7 |

32. Please tell me if you agree or disagree with the following statements: We have an obligation to protect Social Security and ensure that it's a safety net the American people can count on today, tomorrow and forever. Social Security is the cornerstone of the social compact in this country.

| Base: Valid Respondents | N=177 |
|--------------------------|-------|
| | % |
| Strongly agree | 59 |
| Somewhat agree | 27 |
| Somewhat disagree | 8 |
| Strongly disagree | 4 |
| Don't know [DO NOT READ] | 3 |

Ask one-half of sample #33; Ask other half of sample #34

33. Please tell me if you agree or disagree with the following statement: A targeted tax credit to match the savings of middle-income families will help Americans develop a savings habit so they can send their kids to college, buy a home, plan for retirement or just prepare for a rainy day.

| Base: Valid Respondents | N=200 |
|--------------------------|-------|
| | % |
| Strongly agree | 29 |
| Somewhat agree | 37 |
| Somewhat disagree | 17 |
| Strongly disagree | 12 |
| Don't know [DO NOT READ] | 6 |

34. Please tell me if you agree or disagree with the following statements: Keeping taxes low on all Americans will reward savings, investment, and risk taking to promote economic growth. Lower taxes on dividends and capital gains promote saving, channel investment dollars to innovative, high-value uses and not wasteful financial planning.

| Base: Valid Respondents | N=201 |
|--------------------------|-------|
| | % |
| Strongly agree | 33 |
| Somewhat agree | 37 |
| Somewhat disagree | 14 |
| Strongly disagree | 4 |
| Don't know [DO NOT READ] | 12 |

Ask one-half of sample #35; Ask other half of sample #36

35. Please tell me if you agree or disagree with the following statements: There is too much gridlock in Washington, DC and that although politicians have good intentions about solving health and financial security problems, they don't understand the real problems people face. The candidates for President need to be pressed on what they are going to do on these issues and how they are going to break the gridlock.

| Base: Valid Respondents | N=204 |
|--------------------------|-------|
| | % |
| Strongly agree | 72 |
| Somewhat agree | 21 |
| Somewhat disagree | 2 |
| Strongly disagree | 2 |
| Don't know [DO NOT READ] | 4 |

36. Please tell me if you agree or disagree with the following statements: The problems of healthcare and financial security are too big for any one candidate or one party to fix. In order to improve on these issues it has to be a truly bipartisan effort.

| Base: Valid Respondents | N=197 |
|--------------------------|-------|
| | % |
| Strongly agree | 83 |
| Somewhat agree | 13 |
| Somewhat disagree | 2 |
| Strongly disagree | 1 |
| Don't know [DO NOT READ] | 2 |

ISSUE LANDSCAPE: FINANCIAL SECURITY AND HEALTHCARE

37. Retiring with financial and health security is essential to the American dream.

Do you agree strongly agree, somewhat agree, somewhat disagree, or strongly disagree with the following statement?

| Base: Total Respondents | N=401 |
|--------------------------|-------|
| | % |
| Strongly agree | 73 |
| Somewhat agree | 21 |
| Somewhat disagree | 2 |
| Strongly disagree | 1 |
| Don't know [DO NOT READ] | 3 |

Does this idea make you much more likely, somewhat more likely, somewhat less likely, or much less likely to support fundamental changes in government programs, employer benefits and individual behaviors?

| Base: Total Respondents | N=401 |
|--------------------------|-------|
| | % |
| Much more likely | 32 |
| Somewhat more likely | 46 |
| Somewhat less likely | 6 |
| Much less likely | 3 |
| Don't know [DO NOT READ] | 14 |

38. It's our duty as Americans to make sure that retirees have financial and health care security.

Do you agree strongly agree, somewhat agree, somewhat disagree, or strongly disagree with the following statement?

| Base: Total Respondents | N=401 |
|--------------------------|-------|
| | % |
| Strongly agree | 53 |
| Somewhat agree | 26 |
| Somewhat disagree | 12 |
| Strongly disagree | 6 |
| Don't know [DO NOT READ] | 3 |

Does this idea make you much more likely, somewhat more likely, somewhat less likely, or much less likely to support fundamental changes in government programs, employer benefits and individual behaviors?

| Base: Total Respondents | N=401 |
|--------------------------|-------|
| · | % |
| Much more likely | 28 |
| Somewhat more likely | 46 |
| Somewhat less likely | 8 |
| Much less likely | 6 |
| Don't know [DO NOT READ] | 13 |

SPECIFIC PROPOSALS: HEALTHCARE

Please tell me if you favor or oppose the following HEALTH CARE proposals. [Follow-up: Is that strongly or not so strongly?]

/* RANDOM ROTATE SERIES */
/* REPEAT CODES */

Ask one-half of sample #39 through 41; Ask other half of sample #42 through 44

 Requiring clear explanations of healthcare costs so patients know how much they will be charged up front

| Base: Valid Respondents | N=207 |
|--------------------------|-------|
| | % |
| Strongly favor | 75 |
| Somewhat favor | 18 |
| Somewhat oppose | 3 |
| Strongly oppose | 1 |
| Don't know [DO NOT READ] | 2 |

40. Developing an affordable long-term care system

| Base: Valid Respondents | N=207 |
|--------------------------|-------|
| | % |
| Strongly favor | 54 |
| Somewhat favor | 31 |
| Somewhat oppose | 6 |
| Strongly oppose | 3 |
| Don't know [DO NOT READ] | 7 |

41. Establishing preventive care management to help people with multiple chronic illnesses receive better healthcare at a lower cost

| Base: Valid Respondents | N=207 |
|--------------------------|-------|
| | % |
| Strongly favor | 68 |
| Somewhat favor | 24 |
| Somewhat oppose | 4 |
| Strongly oppose | 3 |
| Don't know [DO NOT READ] | 2 |

42. Requiring healthcare providers to invest in information technology to improve quality of care and reduce errors and cost

| Base: Valid Respondents | N=194 |
|--------------------------|-------|
| | % |
| Strongly favor | 48 |
| Somewhat favor | 33 |
| Somewhat oppose | 8 |
| Strongly oppose | 4 |
| Don't know [DO NOT READ] | 8 |

43. Controlling costs of prescription drugs.

| Base: Valid Respondents | N=194 |
|--------------------------|-------|
| | % |
| Strongly favor | 67 |
| Somewhat favor | 19 |
| Somewhat oppose | 4 |
| Strongly oppose | 8 |
| Don't know [DO NOT READ] | 2 |

44. Make health care affordable for small businesses by allowing them to band together for lower rates, providing tax credits to offset employee premium contributions, and protecting them from large rate increases simply because one employee gets sick.

| Base: Valid Respondents | N=194 |
|--------------------------|-------|
| | % |
| Strongly favor | 62 |
| Somewhat favor | 25 |
| Somewhat oppose | 4 |
| Strongly oppose | 4 |
| Don't know [DO NOT READ] | 5 |

END SERIES

SPECIFIC PROPOSALS: FINANCIAL SECURITY

Please tell me if you favor or oppose the following FINANCIAL SECURITY proposals. [Follow-up: Is that strongly or not so strongly?]

/* RANDOM ROTATE SERIES */ /* REPEAT CODES */

45. Simplifying and increasing tax incentives that help working families save for retirement

| Base: Total Respondents | N=401 |
|--------------------------|-------|
| - | % |
| Strongly favor | 58 |
| Somewhat favor | 29 |
| Somewhat oppose | 6 |
| Strongly oppose | 3 |
| Don't know [DO NOT READ] | 5 |

Ask one-half of sample #46 through 47; Ask other half of sample #48 through 49

46. Requiring schools to teach financial literacy to all children

| Base: Valid Respondents | N=204 |
|--------------------------|-------|
| | % |
| Strongly favor | 74 |
| Somewhat favor | 17 |
| Somewhat oppose | 5 |
| Strongly oppose | 3 |
| Don't know [DO NOT READ] | 2 |

47. Requiring employers to offer their employees an easy way to save for retirement at work, such as offering automatic deduction from their paychecks

| Base: Valid Respondents | N=204 |
|--------------------------|-------|
| | % |
| Strongly favor | 56 |
| Somewhat favor | 28 |
| Somewhat oppose | 6 |
| Strongly oppose | 4 |
| Don't know [DO NOT READ] | 5 |

48. Creating a government match for low income individuals who contribute to individual savings in a 401(k)

| Base: Valid Respondents | N=197 |
|--------------------------|-------|
| | % |
| Strongly favor | 40 |
| Somewhat favor | 20 |
| Somewhat oppose | 19 |
| Strongly oppose | 11 |
| Don't know [DO NOT READ] | 10 |

49. Expanding the amount individuals are allowed to save on their own taxfree for retirement

| Base: Valid Respondents | N=197 |
|--------------------------|-------|
| | % |
| Strongly favor | 60 |
| Somewhat favor | 27 |
| Somewhat oppose | 5 |
| Strongly oppose | 2 |
| Don't know [DO NOT READ] | 6 |

END SERIES

OBAMA AND MCCAIN POLICY PROPOSALS

If this statement were true, would it make you believe Barack Obama is more committed or less committed to providing lifetime financial security or healthcare for Americans?

- 1) Much more committed
- 2) Somewhat more committed
- 3) Somewhat less committed
- 4) Much less committed
- 5) Don't know DO NOT READ

Ask one-half of sample #50 through 53; Ask other half of sample #54 through 57

50. Barack Obama's health care program will help keep health insurance affordable by cutting the cost of families' premiums by up to \$2500 a year.

| Base: Valid Respondents | N=204 |
|--------------------------|-------|
| | % |
| Much more committed | 32 |
| Somewhat more committed | 37 |
| Somewhat less committed | 8 |
| Much less committed | 5 |
| Don't know [DO NOT READ] | 19 |

51. Barack Obama's health care program will ensure that no one is denied insurance because of their health history.

| Base: Valid Respondents | N=204 |
|--------------------------|-------|
| | % |
| Much more committed | 41 |
| Somewhat more committed | 36 |
| Somewhat less committed | 6 |
| Much less committed | 4 |
| Don't know [DO NOT READ] | 13 |

52. Barack Obama's health care program will allow Americans to buy into a health insurance plan similar to the one that every Congressman and federal employee has.

| Base: Valid Respondents | N=204 |
|--------------------------|-------|
| | % |
| Much more committed | 35 |
| Somewhat more committed | 37 |
| Somewhat less committed | 6 |
| Much less committed | 8 |
| Don't know [DO NOT READ] | 14 |

53. Barack Obama's health care program will require insurance companies to cover proven preventive care services.

| Base: Valid Respondents | N=204 |
|--------------------------|-------|
| _ | % |
| Much more committed | 32 |
| Somewhat more committed | 43 |
| Somewhat less committed | 6 |
| Much less committed | 4 |
| Don't know [DO NOT READ] | 15 |

54. Barack Obama' health care program will require employers who do not offer health insurance to contribute a percentage of their payroll towards the cost of a national healthcare plan.

| Base: Valid Respondents | N=197 |
|--------------------------|-------|
| | % |
| Much more committed | 18 |
| Somewhat more committed | 39 |
| Somewhat less committed | 11 |
| Much less committed | 12 |
| Don't know [DO NOT READ] | 20 |

55. Barack Obama will eliminate income taxes for seniors making less than \$50,000.

| Base: Valid Respondents | N=197 |
|--------------------------|-------|
| | % |
| Much more committed | 31 |
| Somewhat more committed | 34 |
| Somewhat less committed | 17 |
| Much less committed | 8 |
| Don't know [DO NOT READ] | 10 |

56. Barack Obama's Social Security plan will exempt workers earning less than \$250,000 from any payroll tax increases but would raise taxes on those that make more.

| Base: Valid Respondents | N=197 |
|--------------------------|-------|
| | % |
| Much more committed | 28 |
| Somewhat more committed | 28 |
| Somewhat less committed | 15 |
| Much less committed | 12 |
| Don't know [DO NOT READ] | 16 |

57. Barack Obama will create automatic workplace pensions. Employers who do not offer a retirement plan will be required to enroll their employees in a direct-deposit Individual Retirement Account. Employees may opt-out if they choose.

| Base: Valid Respondents | N=197 |
|--------------------------|-------|
| | % |
| Much more committed | 24 |
| Somewhat more committed | 43 |
| Somewhat less committed | 8 |
| Much less committed | 9 |
| Don't know [DO NOT READ] | 17 |

/* END SERIES */

If this statement were true, would it make you believe John McCain is more committed or less committed to providing lifetime financial security or healthcare for Americans?

- 1) Much more committed
- 2) Somewhat more committed
- 3) Somewhat less committed
- 4) Much less committed
- 5) Don't know DO NOT READ

/* RANDOM ROTATE SERIES */ /* REPEAT CODES */

Ask one-half of sample #58 through 61; Ask other half of sample #62 through 65

58. John McCain's health care program will create more choice and competition by putting more decisions and responsibility in patients' hands.

| Base: Valid Respondents | N=191 |
|--------------------------|-------|
| | % |
| Much more committed | 21 |
| Somewhat more committed | 45 |
| Somewhat less committed | 12 |
| Much less committed | 8 |
| Don't know [DO NOT READ] | 14 |

59. John McCain's health care program will make public more information on treatment options and require increased transparency from healthcare providers regarding medical outcomes, quality of care, costs, and prices.

| Base: Valid Respondents | N=191 |
|--------------------------|-------|
| - | % |
| Much more committed | 24 |
| Somewhat more committed | 41 |
| Somewhat less committed | 14 |
| Much less committed | 6 |
| Don't know [DO NOT READ] | 16 |

60. John McCain's health care program will help individuals get insurance through any organization or association that they choose instead of relying on their employers.

| Base: Valid Respondents | N=191 |
|--------------------------|-------|
| - | % |
| Much more committed | 25 |
| Somewhat more committed | 37 |
| Somewhat less committed | 14 |
| Much less committed | 7 |
| Don't know [DO NOT READ] | 17 |

61. John McCain's health care program will make health insurance more affordable and available by providing individuals with a \$2,500 tax credit and families a \$5,000 tax credit.

| Base: Valid Respondents | N=191 |
|--------------------------|-------|
| | % |
| Much more committed | 25 |
| Somewhat more committed | 38 |
| Somewhat less committed | 11 |
| Much less committed | 8 |
| Don't know [DO NOT READ] | 18 |

62. John McCain's health care reform plan will raise Medicare insurance premiums for seniors with substantial incomes.

| Base: Valid Respondents | N=210 |
|--------------------------|-------|
| | % |
| Much more committed | 14 |
| Somewhat more committed | 31 |
| Somewhat less committed | 21 |
| Much less committed | 17 |
| Don't know [DO NOT READ] | 17 |

63. John McCain will reform Social Security to allow younger workers to invest part of their Social Security into private accounts without raising taxes.

| Base: Valid Respondents | N=210 |
|--------------------------|-------|
| · | % |
| Much more committed | 20 |
| Somewhat more committed | 34 |
| Somewhat less committed | 16 |
| Much less committed | 13 |
| Don't know [DO NOT READ] | 18 |

64. John McCain's health care program will increase development of safer, cheaper, generic versions of drugs and will allow re-importation of drugs to help cut Americans' healthcare costs.

| Base: Valid Respondents | N=210 |
|--------------------------|-------|
| | % |
| Much more committed | 25 |
| Somewhat more committed | 39 |
| Somewhat less committed | 15 |
| Much less committed | 8 |
| Don't know [DO NOT READ] | 13 |

65. John McCain will help Americans save more for their retirement with low taxes on dividends and capital gains.

| Base: Valid Respondents | N=210 |
|--------------------------|-------|
| | % |
| Much more committed | 22 |
| Somewhat more committed | 38 |
| Somewhat less committed | 16 |
| Much less committed | 9 |
| Don't know [DO NOT READ] | 15 |

/* END SERIES */

AARP

66. How interested would you be in a series of candidate forums hosted by a non-profit organization like the AARP in which John McCain and Barack Obama discuss lifetime financial security and health care issues—extremely interested, very interested, just somewhat interested, or not at all interested?

| Base: Total Respondents | N=401 |
|--------------------------|-------|
| | % |
| Extremely interested | 18 |
| Very interested | 21 |
| Just Somewhat interested | 40 |
| Not at all interested | 20 |
| Don't know [DO NOT READ] | 2 |

Demographics

67. Are you a member of the AARP?

| Base: Total Respondents | N=401 |
|--------------------------|-------|
| | % |
| Yes | 38 |
| No | 62 |
| Don't know [DO NOT READ] | < 0.5 |

68. Which of the following issue areas do you tend to be most interested in?

/* ROTATE CHOICES */

| Base: Total Respondents | N=401 |
|--|-------|
| | % |
| Economic issues, like taxes, jobs and the budget | 39 |
| Foreign affairs issues, like national defense, and terrorism | 10 |
| Social issues, like education, health care and the environment | 22 |
| Local issues, like crime, immigration, and welfare reform | 11 |
| Moral issues like right-to-life and pornography | 13 |
| Don't know [DO NOT READ] | 6 |

69. Which of the following categories best describes your age? Are you...?

| Base: Total Respondents | N=401 |
|-------------------------|-------|
| | % |
| 18-24 | 2 |
| 25-34 | 6 |
| 35-49 | 17 |
| 50-59 | 20 |
| 60-64 | 10 |
| 65+ | 45 |
| Refused | - |

70. For statistical purposes only, we need to know your total family income for 2007. Will you please tell me which of the following categories best represents your total family income? **READ CHOICES**

| Base: Total Respondents | N=401 |
|-------------------------|-------|
| | % |
| Less than \$20,000 | 13 |
| \$20,000-\$34,999 | 19 |
| \$35,000-\$59,999 | 25 |
| \$60,000-\$99,999 | 19 |
| \$100,000+ | 10 |
| Don't know DO NOT READ | 14 |

71. Could you please tell me your race, for statistical purposes only? **READ CHOICES**

| Base: Total Respondents | N=401 |
|-------------------------------------|-------|
| | % |
| White-Caucasian | 96 |
| Black/African-American | 1 |
| Hispanic/Latino | 1 |
| Native Hawaiian or Pacific Islander | - |
| Asian | 1 |
| American Indian or Alaska Native | - |
| Other /* SPECIFY */ | - |
| Don't Know | 2 |