

**US-UK Dialogue on Pensions**  
**July 19 – 21, 2005**  
**Conference Participant List**

**Julie Agnew**

Associate Professor of Finance  
Business School  
College of William and Mary  
United States

**Daniel Akaka**

US Senator  
US Senate  
United States

**William Anthes**

President & CEO  
National Endow. for Financial Education  
United States

**Dean Baker**

Co-director  
Center for Economic and Policy Research  
United States

**Steve Barger**

President  
International Foundation of Employee Benefit  
Plans  
United States

**Alex Beer**

Economic Adviser  
Department for Work & Pensions  
United Kingdom

**Bradley Belt**

Executive Director  
US Pension Benefit Guaranty Corporation  
(PBGC)  
United States

**Teresa Bloom**

Chief of Govt Affairs  
American Society of Pension Professionals &  
Actuaries (ASPPA)  
United States

**Tom Boardman**

Director  
Policy Development  
Prudential  
United Kingdom

**Barbara Bovbjerg**

Director  
Enhancing Disability and Retirement Program  
US General Accounting Office  
United States

**Jody Calemine**

Democratic Counsel  
Subcommittee on Employee-Employer  
Relations  
US House of Representatives  
United States

**US-UK Dialogue on Pensions**  
**July 19 – 21, 2005**  
**Conference Participant List**

**David Certner**

Director of Federal Affairs  
AARP  
United States

**Lawrence Churchill**

Chairman  
Pension Protection Fund  
United Kingdom

**Neil Churchill**

Communications Director  
Age Concern England  
United Kingdom

**Jenny Davie**

Watson Wyatt  
United Kingdom

**Nuria Diez Guardia**

Economist  
DG Economic and Financial Affairs  
European Commission  
Belgium

**Chris Dobson**

Secretariat  
Pensions Commission  
Department for Work and Pensions  
United Kingdom

**Lynn Dudley**

Vice President  
American Benefits Council  
United States

**Christine Farnish**

Chief Executive  
National Association of Pension Funds  
United Kingdom

**Holly Fechner**

Chief Labor Counsel  
US Senate HELP Committee (Minority Staff)  
United States

**Bridget Flynn**

Tax & Retirement Specialist  
Nationwide  
United States

**Karen Friedman**

Policy Director  
Pension Rights Center  
United States

**Howard Gannaway**

Research Fellow  
Financial Education  
National Institute for Adult Continuing  
Education  
United Kingdom

**US-UK Dialogue on Pensions**  
**July 19 – 21, 2005**  
**Conference Participant List**

**Kara Getz**

Professional Staff  
Special Committee on Aging  
United States Senate  
United States

**Brian Graff**

Executive Director/CEO  
American Society of Pension Professionals &  
Actuaries (ASPPA)  
United States

**John Gray**

Office of International Affairs  
AARP  
United States

**Janice Gregory**

Vice President  
The ERISA Industry Committee  
United States

**Chris Hansen**

Group Executive Officer  
State and National Initiatives  
AARP  
United States

**Heidi Hartmann**

President & CEO  
Institute for Women's Policy Studies  
United States

**Michael Herndon**

Director of External Affairs  
Employee Benefit Research Institute  
United States

**Janet Hill**

Head of Planning and Saving for Retirement  
Policy  
Department for Work and Pensions  
United Kingdom

**Sarah Holden**

Senior Economist  
Research Department  
Investment Company Institute  
United States

**Cindy Hounsell**

Executive Director  
Women's Institute for a Secure Retirement  
United States

**Kevin Hughes**

Department for Work and Pensions  
United Kingdom

**Dan Iannicola, Jr.**

Deputy Assistant Secretary for Financial  
Education  
Department of the Treasury  
United States

**US-UK Dialogue on Pensions**  
**July 19 – 21, 2005**  
**Conference Participant List**

**Russel Haque**

Department for Work and Pensions  
United Kingdom

**Mark Iwry**

Fellow  
Brookings Institution  
United States

**Charles Jeszeck**

Assistant Director  
Labor and Retirement Issue  
US General Accounting Office  
United States

**David John**

Research Fellow  
The Heritage Foundation  
United States

**Randel Johnson**

Vice President Labor, Immigration and  
Employee Benefits  
United States Chamber of Commerce  
United States

**Melissa Kahn**

Vice President  
MetLife  
United States

**James Klein**

President  
American Benefits Council  
United States

**Mervin Kohler**

Head of Public Affairs  
Policy, Research and International  
Help the Aged  
United Kingdom

**Robert Laslett**

Directorate  
Pensions Analysis  
Department for Work and Pensions  
United Kingdom

**Nancy LeaMond**

Group Executive Officer for Social Impact  
AARP  
United States

**Michelle Lewis**

Pensions  
Trade Union Congress  
United Kingdom

**James Lockhart**

Deputy Commissioner  
Social Security Administration  
United States

**US-UK Dialogue on Pensions**  
**July 19 – 21, 2005**  
**Conference Participant List**

**Myra Kinghorn**

Chief Executive  
Pension Protection Fund  
United Kingdom

**Sir David Manning**

British Ambassador to the United States  
British Embassy in the US  
United Kingdom

**Ladan Manteghi**

Director  
Office of International Affairs  
AARP  
United States

**Alastair Mathews**

Development Director  
Personal Finance Education Group  
United Kingdom

**Will Marshall**

Progressive Policy Institute  
United States

**David McCarthy**

Lecturer  
Tanaka Business School  
Imperial College  
United Kingdom

**Thomas McCool**

Managing Director  
Financial Markets and Community  
Investment Team  
Government Accountability Office  
United States

**Gordon McDonald**

Senior Researcher  
Retirement Security Project  
United States

**John McMennamin**

President  
McMennamin Consulting  
United States

**Evelyn M. Morton**

Director, Economic Issues  
Federal Affairs  
AARP  
United States

**Shaun Mundy**

Head  
Financial Capability Division Financial  
Services Authority  
United Kingdom

**William Novelli**

CEO  
AARP  
United States

**US-UK Dialogue on Pensions**  
**July 19 – 21, 2005**  
**Conference Participant List**

**Helen McCarthy**

Head of Pensions and Savings Development  
Association of British Insurers  
United Kingdom

**Alison O'Connell**

Director  
Pensions Policy Institute  
United Kingdom

**Peter Orszag**

Joseph A. Pechman Senior Fellow  
The Brookings Institution  
United States

**Giles Orton**

Partner & Head of Pensions  
Eversheds LLP  
United Kingdom

**Phil Wynn Owen**

Directorate General  
Strategy and Pensions  
Department for Work and Pensions  
United Kingdom

**Variny Paladino**

Director  
American Savings Education Council  
United States

**Ian Patton**

Department for Work and Pensions  
United Kingdom

**David Podoff**

Member  
Social Security Advisory Board  
United States

**Alex J. Pollack**

Fellow  
American Enterprise Institute  
United States

**Mark Pearson**

Head  
Social Policy Division  
OECD  
France

**Teresa Perchard**

Director of Policy  
Citizens Advice  
United Kingdom

**Joe Piacentini**

Chief Economist and Director of Policy and  
Research  
Office of Policy and Research  
US Department of Labor  
United States

**US-UK Dialogue on Pensions**  
**July 19 – 21, 2005**  
**Conference Participant List**

**Alan Pickering**

Partner  
Watson Wyatt  
United Kingdom

**Peter Pocock Sr.**

Legislative Advocate  
Service Employees International Union  
(SEIU)  
United States

**Martha Farnsworth Riche**

Center for the Study of Economics and  
Society  
United States

**Sara Rix**

Senior Policy Advisor  
Public Policy Institute  
AARP  
United States

**Virginia Reno**

Vice President for Income Security  
National Academy of Social Insurance  
United States

**Alan Rubenstein**

Managing Director  
Morgan Stanley  
United Kingdom

**Gina Russell**

Economic Studies  
Brookings Institution  
United States

**John Russell**

Labor and Social Affairs Attaché  
British Embassy in the US  
United Kingdom

**Paul Russell**

International Relations  
Department for Work and Pensions  
United Kingdom

**Dallas Salisbury**

President & CEO  
Employee Benefit Research Institute  
United States

**Judy Schub**

Managing Director  
CIEBA of AFP  
United States

**Holly Schulz**

Office of International Affairs  
AARP  
United States

**US-UK Dialogue on Pensions**  
**July 19 – 21, 2005**  
**Conference Participant List**

**Bradley Schurman**

Office of International Affairs  
AARP  
United States

**Amy Shannon**

Legislative Representative  
Office of Federal Affairs  
AARP  
United States

**Bob Shepler**

Director  
Corporate Finance and Tax  
National Association of Manufacturers  
United States

**Jay Sheth**

Senior Policy Advisor  
Confederation of British Industry  
United Kingdom

**Lawrence Sher**

Principal, Director of Retirement Policy  
Buck Consultants, an ACS Company  
United States

**Brad Smith**

Vice President of International Relations  
American Council of Life Insurers  
United States

**Topher Spiro**

Senior Policy Advisor  
Office of Senator Herb Kohl  
United States Senate  
United States

**Paul Stevens**

President  
Investment Company Institute  
United States

**Matthew Suntag**

Office of International Affairs  
AARP  
United States

**Stephen Timms, MP**

Minister of State for Pensions  
Department for Work and Pensions  
United Kingdom

**Otto Thoresen**

Chief Executive  
Aegon UK  
United Kingdom

**Paul Todd**

Office of the Minister of State for Pensions  
Reform  
Department for Work and Pensions  
United Kingdom

**US-UK Dialogue on Pensions**  
**July 19 – 21, 2005**  
**Conference Participant List**

**John Turner**

Senior Policy Advisor  
AARP  
United States

**Steve Utkus**

Director  
Retirement Research Center  
Vanguard  
United States

**Mark Ugoretz**

President  
The ERISA Industry Committee  
United States

**David Walker**

U.S. Comptroller General  
Government Accountability Office  
United States

**Nigel Waterson, MP**

Shadow Minister for Pensions and  
Conservative Spokesman for Older People  
UK House of Commons  
United Kingdom

**Richard Whiting**

Executive Director  
The Financial Services Roundtable  
United States

**Duane Woerth**

President  
Airline Pilots Association, International  
United States

**John Worth**

Director  
Office of Microeconomic Analysis  
United States Department of the Treasury  
United States

**Eugenia Wright**

Manager, e-Advocacy  
Grassroots and Elections  
AARP  
United States

**Portia Wu**

Labor Counsel - Minority Staff  
Committee on Health, Education, Labor and  
Pensions  
United States Senate  
United States

**Susan Wyderko**

Director  
Office of Investor Education  
Securities & Exchange Commission  
United States

**US-UK Dialogue on Pensions  
July 19 – 21, 2005  
Conference Participant List**

**Clement van de Coevering**  
Department for Work and Pensions  
United Kingdom

**Jack Vanderhei**  
Fellow  
The Employee Benefit Research Institute  
(EBRI)  
United States

**Richard Vianello**  
Department for Work and Pensions  
United Kingdom

**Lois Vitt**  
Founder  
Institute for Socio-Financial Studies  
United States

**Sherif Zakhary**  
Vice President Retirement and Savings  
MetLife  
United States