

January 15, 2009

To: CyberTax Members

From: David Alexander, Business Process Specialist, AARP Tax-Aide

Subject: CyberTax 2009-04: TaxWise Major Update 23.04 Just Released!

I'm sorry to send two CyberTax messages out so close together. We try to get information out as fast as we can, but sometimes the information is faster than we are.

The IRS has announced:

TaxWise Major Update 23.04 is now available for download on the TaxWise Support site at www.taxwise.com. All sites preparing and transmitting returns **must use TaxWise version 23.04**. The update will be available for download through the Electronic Filing Center (EFC) within 24 release to the support site. Release notes attached for your convenience.

Purpose of Update

This update includes a recent change affecting the Child Tax Credit Worksheet.

File Location Problem

Corrects problem with the importing of interview files

Individual Update

*** Child Tax Credit Worksheet - Corrects calculation error when the Taxpayer qualifies for Retirement Savings Credit (Form 8880)**

* Form 8812 - Calculation corrected when in conjunction with Child Tax Credit Worksheet.

* Form 5695 - Calculation corrected for Line 24.

* Form 1040ES - Updated for current Tax Year.

CCH (the makers of TaxWise) agreed to release through the EFC (Electronic Filing Center) tonight at 8 p.m. instead of waiting the normal 24-hours as stated above.

Leaders, please share this information with volunteers who may not receive CyberTax.

**CyberTax messages will be available weekly on the Extranet (<http://www.aarp.org/tavolunteers>) in the "General Program Communication" section.

*** "Release Notes Major Updater 2304.pdf" attached.

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