

# AARP Tax-Aide



## Free Tax Help!

For taxpayers with low- and moderate-income,  
with special attention to those age 60 and older.

### Please bring the following with you when you come:

- current year's tax forms and preparation booklet;
- copy of last year's income tax return(s);
- W-2 forms from each employer;
- unemployment compensation statements;
- SSA-1099 form if you were paid Social Security benefits;
- all 1099 forms (1099-INT, 1099-DIV, 1099-B, etc.) showing interest and/or dividends and documentation showing original purchase price of sold assets;
- 1099-misc. showing any miscellaneous income;
- 1099-R form if you received a pension or annuity;
- all forms indicating federal income tax paid;
- dependent care provider information (name, employer, ID, Social Security number);
- all receipts or canceled checks if itemizing deductions;
- Social Security cards or other official documentation for yourself and all dependents.

To locate a site near you, visit our website at [www.aarp.org/taxaide](http://www.aarp.org/taxaide) or call our toll-free number **1-888-AARP NOW** (1-888-227-7669) from late January/early February to April 15. Priority service will be provided to taxpayers based on the Tax Counseling for the Elderly Program's legislative intent. This is in no way a violation of Title VI as described below.

Under no circumstances will the Internal Revenue Service tolerate discrimination by its employees, grantees, contractors, and/or subcontractors. NO ONE shall be excluded from participating in, be denied benefits of, or be subject to discrimination because of: race, color, sex, national origin, disability, reprisal, or age in programs or activities funded by the Department of Treasury-Internal Revenue Service. Any person who believes that he/she has been discriminated

against on the basis of race, color, sex, national origin, disability, reprisal or age in program or activities receiving financial assistance (e.g., Low-Income Tax Clinics, Tax Counseling for the Elderly) from the Department of Treasury-IRS may submit written complaint to: Director, Office of Equal Opportunity Program, Department of Treasury, 1750 Pennsylvania Avenue, NW, Room 8139, Washington, DC 20220