

AARP Foundation Tax-Aide



Free Tax Help!

For taxpayers with low- and moderate-income,
with special attention to those age 60 and older.

Please bring the following with you when you come:

- copy of last year's income tax return(s);
- W-2 forms from each employer;
- unemployment compensation statements;
- SSA-1099 form if you were paid Social Security benefits;
- all 1099 forms (1099-INT, 1099-DIV, 1099-B, etc.) showing interest and/or dividends and documentation showing original purchase price of sold assets;
- 1099-misc. showing any miscellaneous income;
- 1099-R form if you received a pension or annuity;
- all forms indicating federal income tax paid;
- dependent care provider information (name, employer, ID, Social Security number);
- all receipts or canceled checks if itemizing deductions;
- Social Security cards or other official documentation for yourself and all dependents.

To locate a site near you, visit our website at www.aarp.org/taxaide or call our toll-free number **1-888-AARP NOW** (1-888-227-7669) from late January/early February to April 15. Priority service will be provided to taxpayers based on the Tax Counseling for the Elderly Program's legislative intent. This is in no way a violation of Title VI as described below.

Under no circumstances shall the Internal Revenue Service tolerate discrimination by its employees, grantees, contractors, and/or subcontractors. No one shall be excluded from participating in, be denied the benefits of, or be subject to discrimination because of: race, color, sex, national origin, disability, reprisal, or age in programs or activities funded by the Department of Treasury - Internal Revenue Service. Any person who believes that he/she has been discriminated

against on the basis of race, color, sex, national origin, disability, reprisal or age, in programs or activities conducted (e.g., TCE, VITA) by the Department of Treasury-IRS may submit a written complaint to: National Headquarters Office of Equity, Diversity and Inclusion, Internal Revenue Service, Attn: Director, Civil Rights Division (External Civil Right Team), 1111 Constitution Avenue, NW, Room 2422, Washington, DC 20224

AARP Foundation Tax-Aide is offered in conjunction with the IRS.

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