



Volunteer for the AARP Foundation Tax-Aide Program

- Visit www.aarp.org/taxaide and complete an online registration form; or
- Call toll-free **1-888-OUR-AARP (1-888-687-2277)** and leave your name and number

Visit:
www.aarp.org/taxaide

or Call Toll-Free:
1-888-OUR-AARP (1-888-687-2277)

AARP Foundation Tax-Aide

AARP's affiliated charity, AARP Foundation is the heart of AARP. AARP Foundation is dedicated to helping vulnerable older people by creating solutions that help them secure the essentials—food, income, housing and personal connection—to live their best life.

AARP Foundation Tax-Aide provides free tax preparation services to low- and moderate-income taxpayers, with special attention to those 60 and over. AARP Foundation's SCSEP and WorkSearch help older workers receive training and find new jobs. The Foundation's litigation team protects the legal rights of older Americans in critical consumer, employment, retirement and healthcare cases.

AARP Foundation programs are funded by grants, tax-deductible contributions and AARP itself.

To make a donation or learn more about AARP Foundation, visit www.aarpfoundation.org.



Get Free
Tax Help!

**AARP Foundation
Tax-Aide**

AARP Foundation Tax-Aide is offered in
conjunction with the IRS.

AARP Foundation Tax-Aide is...

- a free, quality, volunteer-run assistance and preparation service that can transmit your return directly to the IRS;
- a confidential service that assists with the preparation of tax returns and answers tax questions;
- a charitable not-for-profit program;
- available to taxpayers with low- and moderate-income, with special attention to those age 60 and older;
- more than 35,000 dedicated and proud, trained and IRS-certified volunteers from your neighborhood.

Since 1968, AARP Foundation Tax-Aide has helped more than 50 million taxpayers file their returns. Sites are located in convenient places such as libraries, malls, banks, and senior centers. In some instances, we can visit taxpayers in nursing homes and other locations, if they are physically unable to visit a site.

Who can take advantage of AARP Foundation Tax-Aide?

Low- and moderate-income taxpayers are eligible to use our free tax preparation service. Please note that those taxpayers with complex tax returns will be advised to seek professional tax assistance.

How do I get help from AARP Foundation Tax-Aide?

Two ways to receive free tax assistance:

- Volunteers are available from late January/early February through April 15 each year at over 6,000 sites nationwide. To locate a site near you, visit our website www.aarp.org/taxaide or call our toll-free number **1-888-AARP NOW** (**1-888-227-7669**) from late January to April 15.

AND

- Volunteers are available and eager to answer your questions online all year round. Visit our website at www.aarp.org/taxaide and click on the link under **"Federal Taxes."**

What should I bring when I visit an AARP Foundation Tax-Aide site?

- Social Security cards or other official documentation for yourself and all dependents;
- copy of last year's income tax returns;
- W-2 forms from each employer;
- unemployment compensation statements;
- SSA-1099 form if you were paid Social Security benefits;
- all 1099 forms (1099-INT, 1099-DIV, 1099-misc, etc.) showing interest and/or dividends as well as documentation showing the original purchase price of your sold assets;
- 1099R forms if you received a pension or annuity;
- all forms indicating federal income tax paid;

- child care provider information (name, employer ID, Social Security number);
- receipts or canceled checks if itemizing deductions;
- Social Security numbers for all dependents.

Use your skills to help others

We need volunteers in your area to help keep this vital community service up and running. There are many kinds of volunteer opportunities. Does this sound like you?

"I'm Good with Numbers." Tax volunteers help clients by filling out tax returns. Formal tax preparation experience not required! Training provided.

"I'm Tech Savvy." Technology volunteers manage computer equipment, ensure taxpayer data security, transmit tax returns electronically, manage small networks, or provide technical assistance to other volunteers.

"I Like Getting the Word Out." Communications volunteers promote Tax-Aide to taxpayers and recruit volunteers in the community using various communications channels.

"I'm a People Person." Greeters welcome taxpayers at a site and make sure they have all the necessary paperwork before meeting with a tax volunteer. They also manage the flow of clients being served.

"I Like to Organize." Volunteer leaders manage volunteers, coordinate plans with other volunteer leaders, and ensure that everything runs smoothly.