

**Table 1 - Comprehensive Training Problems and Exercises - Basic**

FORM 1040		STUDENT		BENNETT	MADISON	PARKS	BATES	CLARK
2008	2009	Exercise		Comp	1	2	3	4
Line	Line	Chapter	Subject					
1-5	1-5	4	Filing status	MFJ	S	HH	MFS	MFJ
6	6	6	Dependents-children	x		x	x	x
6	6	6	Dependents-other	x		x		
7	7	8	W-2	x	x	x	x	x
8a	8a	8	Taxable interest	x	x		x	x
9	9	8	Dividends					x
12	12	9	Small Business (C-EZ)				S1-1	S3-1
13	13	10	Capital gain					S3-2
15a	15a	11	IRA Distribution-code G				S1-2	S3-3
15a	15a	11	IRA Distribution-code 1					S3-4
19	19	13	Unemployment Compensation	x				
20	20	14	Social Security Benefits			x		
21	21	15	Other Income - W2G	x				
30	30	17	Penalty on early withdrawal of savings	x				
31a	31a	17	Alimony Paid					S3-5
32	32	17	IRA Deduction					S3-5
33	33	17	Student Loan Interest Deduct					S3-5
48	48	23	Child & Dependent Care	x				S3-6
50	49	24	Education Credits					
52	51	25	Child Tax Credit	x		x		x
51	50	26	Retirement Savings Credit	x				
60	59	27	Advanced EIC					
		30	EITC Worksheets					
64	64	30	Earned Income Tax Credit	x				
66	65	25	Additional Child Tax Credit	x				
73	73	31	Direct Deposit/Debit	x				

**Table 1 - Comprehensive Training Problems and Exercises - Intermediate**

FORM 1040		STUDENT		GRAHAM	EVANS	CARLTON	MOORE	WEBSTER	TAYLOR
2007	2008	Exercise		Comp	5	6	7	8	8
Line	Line	Chapter	Subject						
1-5	1-5	4	Filing status	MFJ	HH	HH	QW	HH	S
6	6	6	Dependents-children	x	x	x	x		
6	6	6	Dependents-other	x		x			
7	7	8	W-2	x	x	x	x	x	x
8a	8a	8	Taxable interest	x	x	x	x	x	
8b	8b	8	Non-taxable interest				x		
9	9	8	Dividends	x		x			
10	10	8	Taxable refunds					x	
12	12	8	Small Business (C-EZ)	x					
15	15	11	IRA Distribution	x					
16	16	11	Pension income	x		x			
19	19	13	Unemployment Compensation				x		
20	20	14	Social Security Benefits	x			x		
21	21	15	Other Income	x			x		
27	27	17	1/2 SE Tax	x					
30	30	17	Penalty on early w/drawal of saving	x	x				
31	31	17	Alimony Paid	x					
32	32	17	IRA Deduction	x					
33	33	17	Student Loan Interest Deduct	x			x		
36	34	17	Jury pay adjustment	x					
40	40	20	Itemized Deductions	x				x	
47	47	23	Child & Dependent Care	x	x			x	
49	49	24	Education Credits	x		x	x		
52	51	25	Child Tax Credit	x	x	x			
53	52	26	Retirement Savings Credit	x	x	x			x
58	57	27	Self Employment Tax	x					
59	58	27	SS/MC Tax on Unreported Tips	x					
60	59	27	Add'l Tax on IRA	x					
61	60	27	Advanced EIC		x				
			EITC Worksheets	x		x	x	x	
66	65	30	Earned Income Tax Credit	x	x	x	x	x	
68	67	25	Additional Child Tax Credit	x		x	x		
74	75	31	Direct Deposit/Debit	x				x	x

**Table 1 - Comprehensive Training Problems and Exercises - Advanced**

F O R M		S T U D I E N T		K E N T		B A Y L O R		A U S T I N		F L E M I N G		S T E R L I N G	
2007	2008	Exercise		Comp	9	10	11	12					
Line	Line	Chapter	Subject										
1-5	1-5	4	Filing status	MFJ	MFJ	MFS	HH	MFJ					
39a	39a		Taxpayer or Spouse Blind										x
			Death of spouse		x								
6	6	6	Dependents-children	x	x		x						
6	6	6	Dependents-other	x									x
7	7	8	W-2	x		x	x						
8a	8a	8	Taxable interest	x			x						x
			Owner financed interest	x									
8b	8b	8	Non-taxable interest	x			x						
9	9	8	Dividends	x	x	x							x
10	10	8	Taxable refunds	x		x							
11	11	8	Alimony	x			x						
12	12	9	Small Business (C-EZ)	x			x						
13	13	10	Capital gain	x	x								x
15a	15a	11	IRA Distribution-code 7	x		x							
15a	15a	11	IRA Distribution-code G	x									
16a	16a	11	Pension income-taxable	x	x								x
16a	16a	11	Pension income-w/contributions	x									x
16a	16a	11	Railroad Retirement Benefits				x						
19	19	13	Unemployment Compensation	x			x						
20a	20a	14	Social Security Benefits	x	x								x
20a	20a	14	Railroad Retirement - Tier 1				x						
21	21	15	Other Income - W2G	x	x								
27	27	17	1/2 SE Tax	x			x						
30	30	17	Penalty on early w/drawal of savings	x									
31a	31a	17	Alimony Paid	x									
32	32	17	IRA Deduction	x									
33	33	17	Student Loan Interest Deduct	x									
40	40	20	Itemized Deductions	x	x	x							
47	47	23	Child & Dependent Care	x			x						
49	49	24	Education Credits	x									
51	50	26	Foreign Tax Credit	x									x
52	51	25	Child Tax Credit	x	x		x						
53	52	26	Retirement Savings Credit				x						
58	57	27	Self Employment Tax	x			x						
61	60	27	Advanced EIC				x						
			EITC Worksheets				x						
66	65	30	Earned Income Tax Credit				x						
65	64	29	Estimated Tax Payments	x									
74a	75a	31	Direct Deposit/Debit	x		x							

**Table 1 - Comprehensive Training Problems and Exercises - Military & International**

FORM		STUDENT		FANNIN		WINSTON		FALLS		CARPENTER		HOLMES		HILL		BRYAN	
1040																	
2008	2009	Exercise		COMP	13	14	15			COMP	16	17					
Line	Line	Chapter	Subject														
1-5	1-5	4	Filing status	MFJ	MFJ	MFJ	MFJ			MFJ	MFJ	MFJ					
6	6	6	Dependents-children	x	x	x	x			x							
7	7	8	W-2	x	x	x	x			x	x	x					
8a	8a	8	Taxable interest		x												
12	12	9	Small Business (C-EZ)		x												
17	17	12	Rental Income(Loss)	x													
21	21	15	Foreign Earned Income Exclusion							x	x	x					
24	24	21	Reservist Business Expenses	x													
26	26	18	Moving Expenses	x													
27	27	17	1/2 SE Tax		x												
40	40a.	20	Itemized Deductions	x													
48	48	23	Child & Dependent Care			x				x							
50	49	24	Education Credits	x													x
52	51	25	Child Tax Credit	x		x	x			x							
51	50	26	Retirement Savings Credit	x													
57	56	27	Self Employment Tax		x												
			EITC Worksheets		x												
			EITC/Combat pay		x												
64a.	64a.	30	Earned Income Tax Credit	x	x												
65	65	25	Additional Child Tax Credit	x	x	x	x										