



**Weathering the Storm: The Impact of the Great  
Recession on Long-Term Services and Supports**  
State Profile: OHIO

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# INTRODUCTION

*Weathering the Storm: The Impact of the Great Recession on Long-Term Services and Supports* is the most comprehensive analysis to date on the budget cuts to both Medicaid and non-Medicaid funded long-term services and supports (LTSS) in each state. It also illustrates state-by-state how LTSS are financed. In addition, this study provides a very early snapshot of the likelihood of states pursuing some of the LTSS provisions within the Affordable Care Act (ACA).

*Weathering the Storm* contains several components:

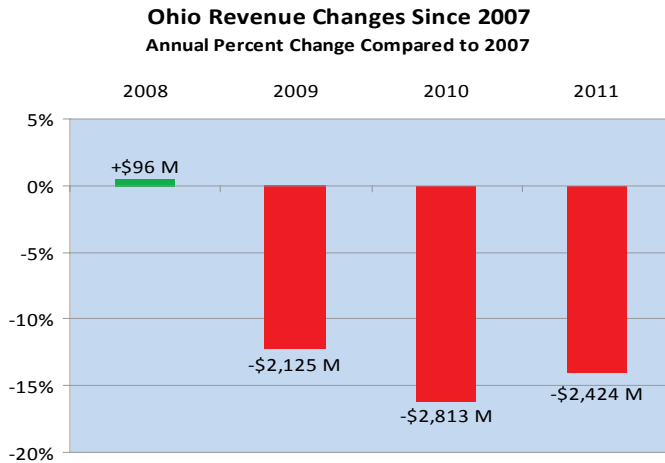
- The full report with an overview of findings and state-by-state tables;
- State profiles, which are 4 to 5 pages in length, for each state that participated in the study;
- An In Brief, which is a short synopsis; and
- A videotaped interview about the key findings.

Hard copies of *Weathering the Storm* are available free of charge. To order, please call the AARP Public Policy Institute at (202) 434-3890 or email [jgasaway@aarp.org](mailto:jgasaway@aarp.org).

All of the components of *Weathering the Storm* are also available on the web and can be found at [www.aarp.org/ppi](http://www.aarp.org/ppi), [www.nasuad.org](http://www.nasuad.org), and [www.healthmanagement.com](http://www.healthmanagement.com).

## OHIO

## TAX COLLECTIONS



Source: HMA analysis of state tax collection data from the National Association of State Budget Officers (NASBO), Spring Fiscal Survey of States, 2008 (for baseline 2007 data); Spring Fiscal Survey of States, 2009 (for 2008 data) and Spring Fiscal Survey of States, 2010 (for 2009 actual, 2010 estimated, and 2011 projected). Revenue represents the following taxes if collected by the state: **Personal Income, Corporate, and Sales**. Percent change and change in amount collected (in millions) represents the divergence between the state fiscal year noted and baseline SFY 2007.

## ARRA FUNDING

## IMPACT OF ARRA ENHANCED MEDICAID FMAP EXPIRATION

- Ohio expects waiting lists for services after the enhanced FMAP expires.

## PREDICTED IMPACT OF THE EXPIRATION OF THE ARRA NUTRITION FUNDING

- Waiting lists may increase, and services may be reduced.
- The impact will vary by Area Agency on Aging (AAA), local resources, and planning that the AAA did to avoid the expiration of funding.

## STATE UNIT ON AGING AND DISABILITY (NON-MEDICAID) SERVICES

## STATE UNIT ON AGING NUMBER SERVED (UNDUPLICATED)

SFY 2009 (actual)	SFY 2010 (projected)	SFY 2011 (projected)	% Change SFY 2009–2011
181,785	163,606	155,426	-15%

## STATE UNIT ON AGING TOTAL EXPENDITURE REDUCTIONS – ACTION TAKEN

SFY 2009–2010	SFY 2010–2011
6%–10%	Don't Know

## STATE UNIT ON AGING SERVICE DEMAND AND EXPENDITURE CHANGES

Program	Change in Expenditures		Change in Service Requests
	SFY 2009–2010	SFY 2010–2011	SFY 2009–2010
Adult Foster Care	NA	NA	DK
Adult Day Care	NA	NA	
Adult Protective Services	NA	NA	DK
Assisted Living	NA	NA	DK
Behavioral Supports	NA	NA	DK
Case Management	NA	NA	+
Chore	NA	NA	+
Community Transition	NA	NA	DK
Congregate Meals	NA	NA	+
Day Habilitation	NA	NA	DK
Disease Prevention/Health Promotion	NA	NA	+
Elder Abuse Prevention	NA	NA	DK
Environmental Modifications	NA	NA	+
Equipment and Supplies	NA	NA	DK
Family Caregiver Support	NA	NA	+
Food Stamps/Supplemental Nutrition Assistance Program			+
Foreclosure Counseling	NA	NA	DK
Homemaker	NA	NA	0
Home-Delivered Meals	NA	NA	+
Housing Assistance	NA	NA	DK
Information and Referral	NA	NA	DK
Legal Assistance Development	NA	NA	DK
LIHEAP			+
Long-Term Care Ombudsman	-	0	-
Nutritional Supplements	NA	NA	DK
Occupational Therapy	NA	NA	DK
Personal Care/Assistance	NA	NA	+
Physical Therapy	NA	NA	DK
Recreational Therapy	NA	NA	DK
Residential Habilitation	NA	NA	DK
Respite	NA	NA	+
Senior Community Service Employment Program	+	0	+
Senior Centers	NA	NA	DK
Speech Therapy	NA	NA	DK
State Adult Guardianship Program	NA	NA	DK
State Pharmaceutical Assistance	NA	NA	DK
Supported Employment	NA	NA	DK
Supported Living	NA	NA	DK
Transportation	NA	NA	DK
+ Expenditure/demand increase	0	No change in expenditure/demand	DK Don't know
- Expenditure/demand decrease	NA	Program not administered by SUA	

- Responses are based on preliminary data and anecdotal information available from the AAAs at the time of the survey.

## STATE UNIT ON AGING NON-MEDICAID HCBS EXPENDITURES

SFY 2009 (actual)	SFY 2010 (projected)	SFY 2011 (appropriation)	% Change SFY 2009–2010
\$11,557,000	\$8,060,400	\$7,477,400	-30%

## MEDICAID LONG-TERM SERVICES &amp; SUPPORTS

## NUMBER OF BENEFICIARIES: WAIVERS &amp; NURSING FACILITIES

Waiver Name	Avg. Daily Caseload			% Change
	SFY 2009	SFY 2010	SFY 2011 (planned)	SFY 2009– 2010
<b>PASSPORT (60+)</b>	28,099	29,321	31,075	4%
<b>Assisted Living</b>	1,075	1,885	2,689	75%
<b>Choices (Consumer Direction for Ages 60+)*</b>	397	527	652	33%
<b>Nursing Facility Services</b>	Avg. Daily Census 2010		Expected Change 2011	
<b>NF Average Daily Census</b>				

- The Choices waiver is a consumer-directed model in four areas of the state.

## LTSS EXPENDITURES (FEDERAL AND STATE)

Service	SFY 2009	SFY 2010 (Estimate)	SFY 2011 (Appropriation)	% Change SFY 2009–2010
<b>HCBS Waivers (For Older People and Adults with Physical Disabilities)</b>	\$476,200,000	\$535,500,000	\$509,400,000	12%
<b>Medicaid LTSS State Plan</b>				
<b>Nursing Facility</b>				

- The SFY 2011 budget included service declines in the state as a whole (e.g., decrease in nutrition programs). The governor has committed to no waiver waiting lists, so in the event they develop, funds would be transferred from some other part of the budget. The nursing facility budget is a potential source of such funding.

## LTSS PROVIDER PAYMENT RATE CHANGES

Provider Type	SFY 2009–2010 % change	SFY 2010–2011 % change
<b>Nursing Home</b>		
<b>Home Health*</b>	-3%	0
<b>Personal Care Services*</b>	-3%	0
<b>HCBS Waiver Services</b>	0	0
+ Provider rate increase    - Provider rate decrease    0 No change in provider rate		NA Not applicable

- The rate changes for home health and personal care services applied to waiver services only.

## OPTIONS, OUTLOOK, AND PROMISING PRACTICES

The Medicaid agency and State Unit on Aging were asked about their intent to pursue options under health care reform, to provide their thoughts on the outlook for LTSS, and to share promising practices in their state. This section combines information from both agencies if both agencies responded.

See the Overview for descriptions of these provisions.

State's Intent to Pursue LTSS Provisions in the Affordable Care Act	Very Likely	Somewhat Likely	Not Likely	Don't Know
State Balancing Incentive Program				X
Community First Choice Option				X
Money Follows the Person Demonstration				
1. Apply for new program				
2. Apply for extension of existing program		X		
Medical/Health Home Initiative				
1. Agency applying for planning grant	X			
2. State plan amendment to establish medical/health home services				X
3. Apply to establish community health teams		X		

### STATE PRIORITIES: 18–24 MONTHS

- Expanding consumer direction in waiver programs.
- Implementing a new waiver service that links affordable and accessible housing with supportive services.
- Combining three aging waivers into a single waiver.
- Adjusting AAAs priorities to align with funding cuts and increased need.

### STATE ISSUES

- Adequate funding in view of anticipated budget shortfall of \$6 billion to \$8 billion over the next two to three years (state estimate).

### STATE PROMISING PRACTICES

- The Home First Program allows individuals in nursing facilities to receive services at home and individuals on wait list to receive assisted living services. In 2010, the program was expanded to include individuals at imminent risk of nursing facility placement who may now enroll to receive Medicaid home and community-based services, Assisted Living, or Program for All-Inclusive Care for the Elderly (PACE), which is a Medicare and Medicaid-financed capitated program.

The information in this profile represents information available to state officials at a point in time. Surveys were conducted from June through September 2010. Ohio's fiscal year begins July 1 and ends June 30.